

Friday, August 30, 2024

IHSG	7,628
Change (%)	-0.41%
Net Foreign	16.53 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	Change %
IDXBASIC.JK	1,353	-1.38%
IDXCYCLIC.JK	910	0.05%
IDXENERGY.JK	2,677	-0.57%
IDXFINANCE.JK	1,475	-0.19%
IDXHEALTH.JK	1,462	-0.77%
IDXNONCYC.JK	711	-0.50%
IDXINDUST.JK	1,084	-0.03%
IDXINFRA.JK	1,610	-0.03%
IDXPROPERT.JK	725	-0.44%
IDXTECHNO.JK	3,242	-0.21%
IDXTRANS.JK	1,434	-1.21%

Commodities	Last	Change %
Crude Oil Oct 24	75.7	-0.24%
Brent Crude Oil	78.7	-0.13%
Gold Dec 24	2552.3	-0.31%
Copper Dec 24	4.2	-0.26%

Indeks	Close	Change %
Dow Jones Industrial Average	41,335	0.59%
S&P 500	5,592	0.00%
NASDAQ Composite	17,516	-0.23%
FTSE 100	8,380	0.43%
DAX PERFORMANCE-INDEX	18,913	0.69%
SSE Composite Index	2,823	-0.50%
HANG SENG INDEX	17,786	0.53%
Nikkei 225	38,385	0.06%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points

dailifkriana published on TradingView.com - Aug 29, 2024 12:36 UTC



TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba TIRA Tumbuh Signifikan pada semester 1-2024 secara tahunan
- Laba ATLA Tumbuh pada semester 1-2024 secara tahunan
- Laba LTLS Tumbuh pada semester 1-2024 secara tahunan
- Laba WIKA Berbalik Untung pada semester 1-2024 secara tahunan
- Laba CBUT Menyusut pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data manufaktur pada bulan juli masih berada di zona ekspansif sebesar 55.2 (vs 55 periode sebelumnya ; konsensus 54%).
- * Risalah Pejabat the Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang didukung oleh data ketenaga kerjaan yang melambat dan inflasi yang sudah mulai melandai.
- * Penjualan rumah di US pada bulan Juli tumbuh sebesar 0.739 M dan 10.6% MoM diatas konsensus pasar (vs 0.668M dan -0.6% MoM periode sebelumnya ; konsensus 0.63M dan 1%).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 17 Agustus menguat diatas konsensus pasar sebesar 230 ribu (vs 228 ribu periode sebelumnya ; konsensus 230 ribu). Artinya ekonomi US ada perlambatan.
- * Sedangkan dari China, Rilis data Suku Bunga Dasar Kredit pada bulan agustus sesuai dengan konsensus pasar dan periode sebelumnya sebesar 3.35% (1 tahun) dan 3.85% (5 tahun).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi ke level 15,401.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.51% diatas ekspektasi kami outlook IHSG negatif.
- * Sentimen dari domestik, harga properti residensial tumbuh melambat sebesar 1.76% YoY (vs 1.89% YoY periode sebelumnya).
- * Pertumbuhan Kredit tumbuh sebesar 12.4% YoY (vs 12.36% YoY periode sebelumnya).
- * BI Rate (Suku Bunga Acuan Bank Indonesia) pada bulan Agustus dipertahankan sama dengan periode sebelumnya sebesar 6.25%. Suku Bunga simpan sebesar 5.5% dan pinjam sebesar 7%.
- * Rekening Giro defisit melebar sebesar -3.0 miliar US\$ (vs -2.4 miliar US\$ periode sebelumnya).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh Penjualan barang tahan lama yang di proyeksikan akan tumbuh sebesar 4% MoM (vs -6.6% MoM periode sebelumnya).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 di proyeksikan akan tumbuh sebesar 2.8% QoQ (vs 1.4% QoQ Periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan menguat dari periode sebelumnya sebesar 234 ribu (vs 232 ribu periode sebelumnya).
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli di proyeksikan akan sama dengan periode sebelumnya sebesar 2% MoM.
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan melemah.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan melemah.

KOMODITAS

- * Harga Minyak mentah menguat karena cadangan minyak berkurang dari periode sebelumnya dibawah konsensus pasar sebesar -4.649 juta barel (vs 1.357 juta barel periode sebelumnya ; konsensus -2.72 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton sama dengan dari 3 bulan sebelumnya. Permintaan Batu bara masih akan tetap kuat.
- * International Energy Agency atau Badan Energi Internasional memproyeksikan konsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas menguat sedikit lebih rendah dari harga tertingginya karena Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang.

Sumber: Trading Economics, Investing, Divisi Riset Erdikha.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,075	Hold	5,175	5,325	4,920	Fase Accumulation
AUTO	2,200	Hold	2,240	2,310	2,130	Fase Accumulation
BRIS	2,680	Hold	2,730	2,810	2,590	Closing Above Strong Support
MYOR	2,690	Hold	2,740	2,820	2,600	Closing Above MA 5
TLKM	3,030	Sell	3,090	3,180	2,930	High Volume Accumulation

LQ45 PRICE PERFORMANCE



Friday, August 30, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,825	0.46%	85	AMMN		65.27%	AMMN	10,825	155%	4,250	▼	15,000	-28%
ESSA	865	6.79%	18	ESSA		63.21%	ESSA	865	77%	490	▼	920	-6%
BRIS	2,680	-1.83%	21	BRIS		54.02%	BRIS	2,680	85%	1,450	▼	2,960	-9%
ADRO	3,520	-0.28%	5	ADRO		47.90%	ADRO	3,520	52%	2,320	▼	3,590	-2%
PGAS	1,550	-1.59%	8	PGAS		37.17%	PGAS	1,550	46%	1,060	▼	1,700	-9%
SRTG	2,120	5.47%	18	SRTG		29.27%	SRTG	2,120	73%	1,225	▼	2,150	-1%
SIDO	675	-1.46%	18	SIDO		28.57%	SIDO	675	41%	478	▼	780	-13%
UNTR	27,325	-1.35%	5	UNTR		20.77%	UNTR	27,325	31%	20,925	▼	28,775	-5%
BMRI	7,100	-1.73%	12	BMRI		17.36%	BMRI	7,100	29%	5,525	▼	7,500	-5%
PTBA	2,780	0.00%	6	PTBA		13.93%	PTBA	2,780	21%	2,300	▼	3,160	-12%
EXCL	2,230	-0.45%	18	EXCL		11.50%	EXCL	2,230	18%	1,885	▼	2,650	-16%
BBTN	1,390	-2.11%	6	BBTN		11.20%	BBTN	1,390	18%	1,175	▼	1,610	-14%
ISAT	10,350	-2.82%	16	ISAT		10.40%	ISAT	10,350	20%	8,650	▼	12,250	-16%
MEDC	1,265	-1.56%	5	MEDC		9.52%	MEDC	1,265	29%	980	▼	1,705	-26%
BBCA	10,225	-1.21%	25	BBCA		8.78%	BBCA	10,225	19%	8,600	▼	10,500	-3%
ICBP	11,400	0.00%	28	ICBP		7.80%	ICBP	11,400	19%	9,600	▼	11,825	-4%
ITMG	27,175	-0.18%	6	ITMG		5.95%	ITMG	27,175	15%	23,575	▼	31,425	-14%
KLBF	1,700	-1.45%	26	KLBF		5.59%	KLBF	1,700	24%	1,375	▼	1,875	-9%
INDF	6,800	-0.37%	9	INDF		5.43%	INDF	6,800	16%	5,850	▼	7,200	-6%
HRUM	1,375	-2.83%	31	HRUM		3.00%	HRUM	1,375	31%	1,050	▼	1,945	-29%
ACES	730	0.00%	15	ACES		1.39%	ACES	730	10%	665	▼	995	-27%
AKRA	1,480	-1.66%	11	AKRA		0.34%	AKRA	1,480	13%	1,305	▼	1,865	-21%
INKP	8,350	-2.91%	7	INKP		0.30%	INKP	8,350	10%	7,600	▼	11,850	-30%
ARTO	2,870	-0.69%	489	ARTO		-1.03%	ARTO	2,870	88%	1,530	▼	3,860	-26%
BBNI	5,300	-1.40%	9	BBNI		-1.40%	BBNI	5,300	24%	4,260	▼	6,250	-15%
CPIN	4,950	-1.00%	30	CPIN		-1.49%	CPIN	4,950	12%	4,410	▼	5,800	-15%
MBMA	545	-2.68%	186	MBMA		-2.68%	MBMA	545	14%	476	▼	940	-42%
AMRT	2,850	-0.70%	33	AMRT		-2.73%	AMRT	2,850	14%	2,490	▼	3,000	-5%
PGEO	1,125	-2.60%	18	PGEO		-3.85%	PGEO	1,125	14%	990	▼	1,680	-33%
MTEL	670	-0.74%	27	MTEL		-4.96%	MTEL	670	22%	550	▼	770	-13%
ASII	5,075	1.00%	6	ASII		-10.18%	ASII	5,075	18%	4,290	▼	6,650	-24%
BBRI	5,125	-0.49%	13	BBRI		-10.48%	BBRI	5,125	25%	4,090	▼	6,450	-21%
MDKA	2,400	-3.23%	#N/A	MDKA		-11.11%	MDKA	2,400	17%	2,060	▼	3,490	-31%
INCO	3,720	-1.06%	17	INCO		-13.69%	INCO	3,720	5%	3,554	▼	5,981	-38%
MAPI	1,535	0.99%	15	MAPI		-14.25%	MAPI	1,535	24%	1,240	▼	2,050	-25%
BRPT	1,140	-4.20%	238	BRPT		-14.29%	BRPT	1,140	30%	874	▼	1,947	-41%
TOWR	830	0.00%	13	TOWR		-16.16%	TOWR	830	26%	660	▼	1,075	-23%
ANTM	1,410	-2.76%	12	ANTM		-17.30%	ANTM	1,410	20%	1,175	▼	2,010	-30%
GGRM	15,675	-1.26%	10	GGRM		-22.88%	GGRM	15,675	8%	14,475	▼	27,125	-42%
TLKM	3,030	1.68%	13	TLKM		-23.29%	TLKM	3,030	12%	2,700	▼	4,240	-29%
INTP	7,050	-0.35%	14	INTP		-25.00%	INTP	7,050	12%	6,275	▼	11,275	-37%
UNVR	2,240	-0.44%	19	UNVR		-36.54%	UNVR	2,240	0%	2,240	▼	4,100	-45%
SMGR	4,020	0.00%	15	SMGR		-37.19%	SMGR	4,020	18%	3,410	▼	7,100	-43%
GOTO	51	0.00%	#N/A	GOTO		-40.70%	GOTO	51	2%	50	▼	116	-56%
BUKA	117	-0.85%	#N/A	BUKA		-45.83%	BUKA	117	9%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, August 30, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,400	-0.53%	#N/A	TPIA		79.05%	TPIA	9,400	371%	1,995	11,225	-16%
2 AMMN	10,825	0.46%	85	AMMN		65.27%	AMMN	10,825	155%	4,250	15,000	-28%
3 ADRO	3,520	-0.28%	5	ADRO		47.90%	ADRO	3,520	52%	2,320	3,590	-2%
4 UNTR	27,325	-1.35%	5	UNTR		20.77%	UNTR	27,325	31%	20,925	28,775	-5%
5 BMRI	7,100	-1.73%	12	BMRI		17.36%	BMRI	7,100	29%	5,525	7,500	-5%
6 BBKA	10,225	-1.21%	25	BBKA		8.78%	BBKA	10,225	19%	8,600	10,500	-3%
7 ICBP	11,400	0.00%	28	ICBP		7.80%	ICBP	11,400	19%	9,600	11,825	-4%
8 KLBF	1,700	-1.45%	26	KLBF		5.59%	KLBF	1,700	24%	1,375	1,875	-9%
9 INDF	6,800	-0.37%	9	INDF		5.43%	INDF	6,800	16%	5,850	7,200	-6%
10 INKP	8,350	-2.91%	7	INKP		0.30%	INKP	8,350	10%	7,600	11,850	-30%
11 BBNI	5,300	-1.40%	9	BBNI		-1.40%	BBNI	5,300	24%	4,260	6,250	-15%
12 CPIN	4,950	-1.00%	30	CPIN		-1.49%	CPIN	4,950	12%	4,410	5,800	-15%
13 AMRT	2,850	-0.70%	33	AMRT		-2.73%	AMRT	2,850	14%	2,490	3,000	-5%
14 ASII	5,075	1.00%	6	ASII		-10.18%	ASII	5,075	18%	4,290	6,650	-24%
15 BBRI	5,125	-0.49%	13	BBRI		-10.48%	BBRI	5,125	25%	4,090	6,450	-21%
16 MDKA	2,400	-3.23%	#N/A	MDKA		-11.11%	MDKA	2,400	17%	2,060	3,490	-31%
17 BRPT	1,140	-4.20%	238	BRPT		-14.29%	BRPT	1,140	30%	874	1,947	-41%
18 ANTM	1,410	-2.76%	12	ANTM		-17.30%	ANTM	1,410	20%	1,175	2,010	-30%
19 TLKM	3,030	1.68%	13	TLKM		-23.29%	TLKM	3,030	12%	2,700	4,240	-29%
20 UNVR	2,240	-0.44%	19	UNVR		-36.54%	UNVR	2,240	0%	2,240	4,100	-45%
21 GOTO	51	0.00%	#N/A	GOTO		-40.70%	GOTO	51	2%	50	116	-56%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, August 30, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PNLF	442	10.50%	11		67.42%	PNLF	442	83%	242	484	-9%
AMMN	10,825	0.46%	85		65.27%	AMMN	10,825	155%	4,250	15,000	-28%
ESSA	865	6.79%	18		63.21%	ESSA	865	77%	490	920	-6%
BRIS	2,680	-1.83%	21		54.02%	BRIS	2,680	85%	1,450	2,960	-9%
PANI	7,525	7.50%	334		53.57%	PANI	7,525	131%	3,260	7,900	-5%
ADRO	3,520	-0.28%	5		47.90%	ADRO	3,520	52%	2,320	3,590	-2%
PGAS	1,550	-1.59%	8		37.17%	PGAS	1,550	46%	1,060	1,700	-9%
JPFA	1,615	-1.52%	8		36.86%	JPFA	1,615	53%	1,055	1,750	-8%
SRTG	2,120	5.47%	18		29.27%	SRTG	2,120	73%	1,225	2,150	-1%
SIDO	675	-1.46%	18		28.57%	SIDO	675	41%	478	780	-13%
GJTL	1,330	1.14%	3		28.50%	GJTL	1,330	111%	630	1,490	-11%
ELSA	474	-1.66%	5		22.16%	ELSA	474	28%	370	545	-13%
UNTR	27,325	-1.35%	5		20.77%	UNTR	27,325	31%	20,925	28,775	-5%
BSDE	1,295	-3.36%	9		19.91%	BSDE	1,295	49%	870	1,340	-3%
BMRI	7,100	-1.73%	12		17.36%	BMRI	7,100	29%	5,525	7,500	-5%
CTRA	1,350	-2.17%	12		15.38%	CTRA	1,350	38%	975	1,385	-3%
PTBA	2,780	0.00%	6		13.93%	PTBA	2,780	21%	2,300	3,160	-12%
NISP	1,330	-0.37%	7		12.71%	NISP	1,330	27%	1,050	1,445	-8%
EXCL	2,230	-0.45%	18		11.50%	EXCL	2,230	18%	1,885	2,650	-16%
BBTN	1,390	-2.11%	6		11.20%	BBTN	1,390	18%	1,175	1,610	-14%
BNGA	1,875	-1.32%	7		10.62%	BNGA	1,875	16%	1,620	2,220	-16%
ISAT	10,350	-2.82%	16		10.40%	ISAT	10,350	20%	8,650	12,250	-16%
SMRA	630	-3.82%	11		9.57%	SMRA	630	31%	480	695	-9%
MEDC	1,265	-1.56%	5		9.52%	MEDC	1,265	29%	980	1,705	-26%
JSMR	5,300	-2.30%	5		8.83%	JSMR	5,300	44%	3,690	5,700	-7%
BBCA	10,225	-1.21%	25		8.78%	BBCA	10,225	19%	8,600	10,500	-3%
MYOR	2,690	0.00%	16		8.03%	MYOR	2,690	22%	2,200	2,850	-6%
ICBP	11,400	0.00%	28		7.80%	ICBP	11,400	19%	9,600	11,825	-4%
PWON	482	-4.55%	13		6.17%	PWON	482	32%	366	515	-6%
ITMG	27,175	-0.18%	6		5.95%	ITMG	27,175	15%	23,575	31,425	-14%
KLBF	1,700	-1.45%	26		5.59%	KLBF	1,700	24%	1,375	1,875	-9%
INDF	6,800	-0.37%	9		5.43%	INDF	6,800	16%	5,850	7,200	-6%
INDY	1,500	-2.60%	10		4.53%	INDY	1,500	30%	1,155	2,380	-37%
PTPP	446	2.76%	5		4.21%	PTPP	446	64%	272	835	-47%
HRUM	1,375	-2.83%	31		3.00%	HRUM	1,375	31%	1,050	1,945	-29%
MIKA	2,920	-2.01%	38		2.46%	MIKA	2,920	20%	2,430	3,200	-9%
MAPA	835	-2.34%	18		1.83%	MAPA	835	23%	680	1,170	-29%
ERAA	432	-2.70%	8		1.41%	ERAA	432	33%	326	494	-13%
ACES	730	0.00%	15		1.39%	ACES	730	10%	665	995	-27%
AKRA	1,480	-1.66%	11		0.34%	AKRA	1,480	13%	1,305	1,865	-21%
INKP	8,350	-2.91%	7		0.30%	INKP	8,350	10%	7,600	11,850	-30%
TKIM	7,275	-1.02%	5		-0.34%	TKIM	7,275	19%	6,125	10,375	-30%
ARTO	2,870	-0.69%	489		-1.03%	ARTO	2,870	88%	1,530	3,860	-26%
BBNI	5,300	-1.40%	9		-1.40%	BBNI	5,300	24%	4,260	6,250	-15%
CPIN	4,950	-1.00%	30		-1.49%	CPIN	4,950	12%	4,410	5,800	-15%
MPMX	1,025	0.49%	8		-2.38%	MPMX	1,025	12%	915	1,095	-6%
MBMA	545	-2.68%	186		-2.68%	MBMA	545	14%	476	940	-42%
AMRT	2,850	-0.70%	33		-2.73%	AMRT	2,850	14%	2,490	3,000	-5%
PGEO	1,125	-2.60%	18		-3.85%	PGEO	1,125	14%	990	1,680	-33%
ADMR	1,305	0.00%	7		-4.04%	ADMR	1,305	23%	1,060	1,600	-18%
ASSA	755	0.00%	18		-4.43%	ASSA	755	24%	610	1,150	-34%
MTEL	670	-0.74%	27		-4.96%	MTEL	670	22%	550	770	-13%
AVIA	472	-1.67%	18		-5.60%	AVIA	472	12%	422	610	-23%

12	BRMS	160	-1.84%	86
	AUTO	2,200	0.46%	5
35	TBIG	1,925	-1.79%	28
	NCKL	920	-1.60%	10
28	ENRG	200	-1.96%	4
	ASII	5,075	1.00%	6
58	BBRI	5,125	-0.49%	13
	MDKA	2,400	-3.23%	#N/A
27	HEAL	1,300	-0.76%	33
	INCO	3,720	-1.06%	17
17	MAPI	1,535	0.99%	15
	BRPT	1,140	-4.20%	238
10	BMTR	228	-1.72%	6
	MNCN	328	-1.20%	4
73	TOWR	830	0.00%	13
	BFIN	1,005	0.50%	10
51	ANTM	1,410	-2.76%	12
	GGRM	15,675	-1.26%	10
49	TLKM	3,030	1.68%	13
	BTPS	1,285	1.58%	11
24	INTP	7,050	-0.35%	14
	SCMA	122	-1.61%	13
10	EMTK	392	-2.00%	53
	UNVR	2,240	-0.44%	19
50	SMGR	4,020	0.00%	15
	GOTO	51	0.00%	#N/A
60	BUKA	117	-0.85%	#N/A

BRMS		-5.88%
AUTO		-6.78%
TBIG		-7.89%
NCKL		-8.00%
ENRG		-9.09%
ASII		-10.18%
BBRI		-10.48%
MDKA		-11.11%
HEAL		-12.75%
INCO		-13.69%
MAPI		-14.25%
BRPT		-14.29%
BMTR		-14.93%
MNCN		-15.03%
TOWR		-16.16%
BFIN		-16.60%
ANTM		-17.30%
GGRM		-22.88%
TLKM		-23.29%
BTPS		-23.96%
INTP		-25.00%
SCMA		-28.24%
EMTK		-33.56%
UNVR		-36.54%
SMGR		-37.19%
GOTO		-40.70%
BUKA		-45.83%

BRMS	160	26%	127	▼	226	-29%
AUTO	2,200	23%	1,795	▼	3,420	-36%
TBIG	1,925	20%	1,600	▼	2,200	-13%
NCKL	920	21%	760	▼	1,205	-24%
ENRG	200	26%	159	▼	302	-34%
ASII	5,075	18%	4,290	▼	6,650	-24%
BBRI	5,125	25%	4,090	▼	6,450	-21%
MDKA	2,400	17%	2,060	▼	3,490	-31%
HEAL	1,300	23%	1,060	▼	1,575	-17%
INCO	3,720	5%	3,554	▼	5,981	-38%
MAPI	1,535	24%	1,240	▼	2,050	-25%
BRPT	1,140	30%	874	▼	1,947	-41%
BMTR	228	14%	200	▼	316	-28%
MNCN	328	15%	284	▼	565	-42%
TOWR	830	26%	660	▼	1,075	-23%
BFIN	1,005	26%	800	▼	1,380	-27%
ANTM	1,410	20%	1,175	▼	2,010	-30%
GGRM	15,675	8%	14,475	▼	27,125	-42%
TLKM	3,030	12%	2,700	▼	4,240	-29%
BTPS	1,285	29%	1,000	▼	2,260	-43%
INTP	7,050	12%	6,275	▼	11,275	-37%
SCMA	122	4%	117	▼	170	-28%
EMTK	392	12%	350	▼	670	-41%
UNVR	2,240	0%	2,240	▼	4,100	-45%
SMGR	4,020	18%	3,410	▼	7,100	-43%
GOTO	51	2%	50	▼	116	-56%
BUKA	117	9%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, August 30, 2024

LQ 45 Performance

Top Gainer

ESSA 865 (6.7%)
SRTG 2,120 (5.4%)
TLKM 3,030 (1.6%)
ASII 5,075 (0.9%)
MAPI 1,535 (0.9%)

Top Volume

GOTO 51 (12.2 Mn Lot)
BRPT 1,140 (4.1 Mn Lot)
TLKM 3,030 (1.6 Mn Lot)
BBRI 5,125 (1.6 Mn Lot)
ESSA 865 (1.4 Mn Lot)

Top Frekuensi

BRPT 1,140 (33k x)
ANTM 1,410 (22k x)
BBRI 5,125 (20k x)
TLKM 3,030 (20k x)
BMRI 7,100 (17k x)

Top Loser

BRPT 1,140 (-4.2%)
MDKA 2,400 (-3.2%)
INKP 8,350 (-2.9%)
HRUM 1,375 (-2.8%)
ANTM 1,410 (-2.7%)

Top Value

BBRI 5,125 (822.8 IDR Bn)
BMRI 7,100 (678.6 IDR Bn)
BBCA 10,225 (548.2 IDR Bn)
BRPT 1,140 (497.3 IDR Bn)
TLKM 3,030 (488.4 IDR Bn)

All Stock Performance

Top Gainer

INTD 162 (35%)
ATAP 67 (34%)
INET 92 (29.5%)
UANG 755 (24.7%)
ARII 316 (24.4%)

Top Volume

GOTO 51 (12.2 Mn Lot)
BUMI 89 (7.8 Mn Lot)
PNLF 442 (7.4 Mn Lot)
INET 92 (5.6 Mn Lot)
BRPT 1,140 (4.1 Mn Lot)

Top Frekuensi

ABMM 4,770 (43k x)
INET 92 (35k x)
BRPT 1,140 (33k x)
PNLF 442 (29k x)
BREN 10,425 (28k x)

Top Loser

TAXI 4 (-20%)
HDFA 135 (-19.6%)
MMIX 63 (-16%)
CHEM 83 (-14.4%)
DEWI 81 (-13.8%)

Top Value

BREN 10,425 (873.1 IDR Bn)
BBRI 5,125 (822.8 IDR Bn)
BMRI 7,100 (678.6 IDR Bn)
BBCA 10,225 (548.2 IDR Bn)
ABMM 4,770 (538.9 IDR Bn)

CORPORATE ACTION



Friday, August 30, 2024

RUPS/T/LB

GOTO

Time : 09:00

Venue : Kantor Goto, Gedung Pasaraya Blok M Lt.3

RUPS/T/LB

JAWA

Time : 09:00

Venue : YELLO Hotel Harmoni, Jalan Hayam Wuruk No.6 Jakarta

Cash Dividend

BPII (Rp4.55)

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

SUSPENSI

UNSUSPENSI

MSIN

TNCA

UMA

ECONOMIC CALENDAR



Previous Week

Monday August 19 2024				Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech					
Tuesday August 20 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024				Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16		-4.649M	1.357M	-2.72M	
Thursday August 22 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes					
10:00 AM	ID	Current Account Q2		\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17		232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL		3.95M	3.89M	3.89M	3.8M
Friday August 23 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech					
9:00 PM	US	New Home Sales JUL			0.617M	0.63M	0.62M

ECONOMIC CALENDAR



This Week

Monday August 26 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUL	<u>9.90%</u>	-6.9% Ⓜ	<u>5%</u>	<u>3%</u>
Thursday August 29 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2	<u>3.00%</u>	<u>1.40%</u>	<u>2.80%</u>	<u>2.80%</u>
7:30 PM	US	Initial Jobless Claims AUG/24	<u>231K</u>	<u>232K</u>	<u>232K</u>	<u>237.0K</u>
Friday August 30 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	Core PCE Price Index MoM JUL		<u>0.20%</u>	<u>0.20%</u>	<u>0.20%</u>

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.